Brand Restrictions Study: **A View from Gen Zers and Millennials**

CONSUMERS TRUST AND FEEL CONNECTED TO BRANDS 7in10 trust brands

6in10 would feel sad if certain

brands disappeared

5in10 think the brands they use reflect their personal values

CONSUMERS LIKE THE WAY
INFORMATION IS CURRENTLY
DISPLAYED ON PACKAGING
AND MISUNDERSTAND THE
RATIONALE FOR BRAND
RESTRICTIONS CHANGING THIS





BRAND RESTRICTIONS CONFUSE AND WORRY CONSUMERS

if brand restrictions were implemented in products consumers buy regularly,

1in**3**

would worry products are **counterfeit**



ULTIMATELY, CONSUMERS WANT TO BE ABLE TO CHOOSE FOR THEMSELVES, ESPECIALLY PARENTS FOR THEIR CHILDREN

think **people should be taught** how to make healthier choices **rather than** have the **right** to choose **taken away** from them

EDUCATION IS THE MOST EFFECTIVE WAY OF HELPING CONSUMERS MAKE HEALTHIER CHOICES

8in10

say more education on nutrition and healthy diets (in schools,

workplaces, or media campaigns) would be **effective** in encouraging people to make healthy choices **when shopping**



ver



parents think they should be the ones determining what is best for their children in terms of the products they can use and eat, compared to under 1 in 10 who think the government should



Brand restrictions are alterations to product packaging introduced by governments **to have fewer visual branding elements** (such as the removal of imagery, brand logos, brand designs and colors) **or additional labels** (such as informational labels on food and drink products indicating high sugar/fat/salt, or text/graphic warning labels indicating potential health risks associated with a product).

The Brand Restrictions Study: A View from Gen Zers and Millennials was conducted across 10 countries (*Brazil, Chile, Colombia, India, Mexico, Singapore, South Africa, South Korea, Thailand, and the United Kingdom*). 5,000 respondents globally were interviewed through an online survey between October and November 2020 (250 Gen Zers aged 18-24 and 250 Millennials aged 25-39 in each country).